

**LM FUNDING AMERICA, INC.
1200 West Platt Street, Suite 100
Tampa, Florida 33606**

November 7, 2024

VIA EDGAR Correspondence

United States Securities and Exchange Commission
Division of Corporation Finance
Office of Finance
100 F Street, NE
Washington, D.C. 20549
Attn: Austin Stanton

**Re: Acceleration of Effective Date
LM Funding America, Inc.
Registration Statement on Form S-3 (Registration No. 333-282023)**

Dear Mr. Stanton:

Pursuant to Rule 461 under the Securities Act of 1933, as amended, LM Funding America, Inc., hereby requests that the effective date of the above-referenced Registration Statement on Form S-3 (the "Registration Statement") be accelerated so that the Registration Statement becomes effective under the Securities Act at 4:30 p.m., Eastern Time, on November 12, 2024, or as soon thereafter as practicable.

Very truly yours,

LM Funding America, Inc.

By: /s/ Richard Russell
Name: Richard Russell
Title: Chief Financial Officer

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