UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: February 4, 2025 5:00 P.M. Form:		
	S-3	
0001640384		
LM FUNDING AMERICA, INC.		
333-284259		
	0001640384 LM FUNDING AMERICA, INC.	S-3 0001640384 LM FUNDING AMERICA, INC.